



PROVIDENCE CRISTO REY HIGH SCHOOL

WORKING TO BUILD A BRIGHTER FUTURE

INSTRUCTIONS FOR STOCK/CASH GIFT TRANSFERS

- 1) Please complete and send this form to your financial advisor.
- 2) Please fax a copy of the completed form to: Providence Cristo Rey High School,
Attn: Office of Institutional Advancement (317) 860-1004.
This copy will help us maintain a complete record of your gift.
- 3) For questions or special instructions, please contact Victoria Petersen, CFRE Director of Institutional Advancement at (317) 860-1000 or via email at vpetersen@pcrhs.org.

To (Donor's Financial Advisor): _____
Telephone: _____ Fax: _____
Please use this form as authorization to transfer the securities listed below from my account to Stifel Nicolaus as my gift to Providence Cristo Rey High School.
Date: _____ From (Donor Name): _____
Address: _____
Telephone: _____ Fax: _____
Name of Security: _____
Number of Shares: _____
Signature: _____

Instructions for Financial Advisors

Gifts to Providence Cristo Rey High School may be made by one of the following two options

Please wire cash to Stifel Nicolaus by:

Bank Name: JP Morgan Chase
Bank ABA #: 021000021
Account Name: Stifel Nicolaus
Account Number: 5157730
FBO: Providence Cristo Rey High School
FBO: #1413-14135382

Please deliver stock certificates by DTC to

Stifel Nicolaus by:
DTC # 0793
FBO: Providence Cristo Rey High School
FBO: #1413-14135382

Please reference the donor's name and address, name of security and number of shares in the DTC transfer instructions

Contact at Stifel Nicolaus:

Kathleen Abkemeier

(317) 571-4529

abkemeierk@stifel.com